



# LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

## Condensed Consolidated Statement of Comprehensive Income

For the Period Ended 31 Mar 2018

(The figures have not been audited)

	Individual Period		Changes %	Cumulative Period		Changes %
	1st Quarter			YTD		
	31/03/2018	31/03/2017		31/03/2018	31/03/2017	
	RM'000	RM'000		RM'000	RM'000	
Revenue	23,332	14,506	60.8%	23,332	14,506	60.8%
Operating profit	2,213	485	356.2%	2,213	485	356.2%
Other income	130	65	100.9%	130	65	100.9%
Finance Cost	(61)	(80)	-24.0%	(61)	(80)	-24.0%
Profit Before Tax	2,281	470	385.9%	2,281	470	385.9%
Income Tax	(220)	(25)	780.0%	(220)	(25)	780.0%
Profit attributable to Ordinary Equity holders of the parent	2,061	445	363.7%	2,061	445	363.7%
Earnings per share (sen)						
Basic	1.26	0.26	377.1%	1.26	0.26	377.1%
Diluted	1.26	0.26	377.1%	1.26	0.26	377.1%
Dividend Per Share (sen)	0.00	0.00		0.00	0.00	



# LEE SWEE KIAT GROUP BERHAD (CO NO: 607583-T)

## Condensed Consolidated Statement of Financial Position

As at 31 Mar 2018

(The figures have not been audited)

	As at end of current quarter 31/03/2018 RM'000	Audited As at 31/12/2017 RM'000
Property, Plant and Equipment	40,927	39,835
Deferred Tax Assets	21	21
<b>CURRENT ASSETS</b>		
Inventories	9,018	10,104
Trade receivables	5,551	7,085
Other receivables, deposits and prepayments	522	1,851
Taxation	-	3
Deposits, cash and bank balances	17,549	16,654
	32,639	35,697
<b>CURRENT LIABILITIES</b>		
Trade payables	10,307	12,803
Other payables, deposits and accruals	5,842	7,148
Short term borrowings	1,041	-
Taxation	306	158
Term loan	1,952	1,952
Hire purchase creditors	330	330
	19,780	22,392
<b>NET CURRENT ASSETS</b>	12,859	13,305
<b>LONG TERM LIABILITIES</b>		
Long term borrowings	4,962	5,443
Hire purchase creditors	562	779
Deferred taxation	1,475	1,475
	6,999	7,697
	46,809	45,465
Financed by:		
Share Capital	16,782	16,782
Treasury shares	(1,840)	(1,123)
Capital Reserves	5,410	5,410
Retained Earnings	26,457	24,396
	46,809	45,465
<b>TOTAL SHAREHOLDERS' EQUITY</b>	46,809	45,465
Net Assets per Share (RM)	0.28	0.27



**LEE SWEE KIAT GROUP BERHAD** (CO NO: 607583-T)

**Condensed Consolidated Cashflow Statement  
For the Period Ended 31 Mar 2018**

	Period ended 31/03/2018 RM'000	Period ended 31/03/2017 RM'000
Profit / (loss) before tax	2,281	470
Adjustments for:-		
Non-cash items - Depreciation	647	671
Operating profit before changes in working capital	2,929	1,141
Net Change in current assets	3,949	1,582
Net Change in current liabilities	(3,801)	(4,863)
Cash (used in)/generated from operations	3,077	(2,140)
Payment of Dividend		
Taxation	(69)	(140)
Net cash generated from operating activities	3,008	(2,281)
<b>Investing Activities</b>		
(Acquisition) / Disposal of property, plant & equipment	(1,739)	(818)
Net cash (used in)/generated from investing activities	(1,739)	(818)
<b>Financing Activities</b>		
Drawdown / (Repayment) of hire purchase creditors - Net	(217)	371
Drawdown / (Repayment) of term loan - Net	(481)	(467)
Drawdown / (Repayment) of other bank borrowings)	1,041	1,703
Net cash used in financing activities	343	1,607
Cash used in Share buyback	(717)	
Net change in cash and cash equivalents	895	(1,491)
<b>Cash and cash equivalents b/f</b>	16,654	13,900
<b>Cash and cash equivalents c/f</b>	17,549	12,408

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	31/03/2018 RM'000	31/03/2017 RM'000
Deposits, cash and bank balances	17,549	12,408
Bank overdrafts	-	-
	17,549	12,408



## LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

### Consolidated Statement of Changes in Equity For the Period Ended 31 Mar 2018

	Share capital RM'000	Treasury shares RM' 000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
<b>Period ended 31/03/2018</b>					
Balance b/f	16,782	(1,123)	5,410	24,396	45,465
Movement during the period					
Profit for the year as per Income Statement			-	2,061	2,061
Acquisition of treasury shares		(716)			(716)
Dividend Payment					-
Net Movement During the year	-	(716)	-	2,061	1,345
Balance c/f	16,782	(1,839)	5,410	26,457	46,809

### Period ended 31/03/2017

Balance b/f	16,782	-	5,410	20,041	42,232
Movement during the period					
Profit for the year as per Income Statement	-	-	-	445	445
Net Movement During the year	-	-	-	445	445
Balance c/f	16,782	-	5,410	20,485	42,677